

## HISTORICAL SOCIETY

| Budget Summary |                              |                     |                        |                        |                   |   |         |
|----------------|------------------------------|---------------------|------------------------|------------------------|-------------------|---|---------|
| Fund           | 2014-15 Base<br>Year Doubled | 2015-17<br>Governor | 2015-17<br>Jt. Finance | 2015-17<br>Legislature | 2015-17<br>Act 55 | Act 55 Change Over<br>Base Year Doubled |         |
|                |                              |                     |                        |                        |                   | Amount                                  | Percent |
| GPR            | \$28,661,000                 | \$29,884,800        | \$29,884,800           | \$29,884,800           | \$29,884,800      | \$1,223,800                             | 4.3%    |
| FED            | 2,543,000                    | 2,626,200           | 2,626,200              | 2,626,200              | 2,626,200         | 83,200                                  | 3.3     |
| PR             | 5,537,200                    | 6,155,200           | 6,155,200              | 6,155,200              | 6,155,200         | 618,000                                 | 11.2    |
| SEG            | <u>7,555,600</u>             | <u>7,472,200</u>    | <u>7,577,000</u>       | <u>7,577,000</u>       | <u>7,577,000</u>  | <u>21,400</u>                           | 0.3     |
| TOTAL          | \$44,296,800                 | \$46,138,400        | \$46,243,200           | \$46,243,200           | \$46,243,200      | \$1,946,400                             | 4.4%    |

| FTE Position Summary |              |                     |                        |                        |                   |                                    |
|----------------------|--------------|---------------------|------------------------|------------------------|-------------------|------------------------------------|
| Fund                 | 2014-15 Base | 2016-17<br>Governor | 2016-17<br>Jt. Finance | 2016-17<br>Legislature | 2016-17<br>Act 55 | Act 55 Change<br>Over 2014-15 Base |
| GPR                  | 93.65        | 80.32               | 93.65                  | 93.65                  | 93.65             | 0.00                               |
| FED                  | 7.86         | 4.86                | 7.86                   | 7.86                   | 7.86              | 0.00                               |
| PR                   | 16.25        | 15.25               | 16.25                  | 16.25                  | 16.25             | 0.00                               |
| SEG                  | <u>11.28</u> | <u>10.61</u>        | <u>11.28</u>           | <u>11.28</u>           | <u>11.28</u>      | <u>0.00</u>                        |
| TOTAL                | 129.04       | 111.04              | 129.04                 | 129.04                 | 129.04            | 0.00                               |

### Budget Change Items

#### 1. STANDARD BUDGET ADJUSTMENTS

**Governor/Legislature:** Adjust the base budget by \$501,700 GPR in 2015-16 and \$503,500 GPR in 2016-17, \$41,500 FED in 2015-16 and \$41,700 FED in 2016-17, \$101,600 PR in 2015-16 and \$103,000 PR in 2016-17, and \$10,700 SEG annually for the following: (a) turnover reduction (-\$163,500 GPR annually); (b) full funding of continuing salaries and fringe benefits (\$639,900 GPR annually, \$42,100 FED annually, \$99,000 PR annually and \$10,700 SEG annually); (c) overtime (\$7,300 GPR annually); (d) night and weekend differential pay (\$12,400 GPR annually); and (e) full funding of lease and directed moves costs (\$5,600 GPR in 2015-16 and \$7,400 GPR in 2016-17, -\$600 FED in 2015-16 and -\$400 FED in 2016-17, \$2,600 PR in 2015-16, and \$4,000 PR in 2016-17).

|       |               |
|-------|---------------|
| GPR   | \$1,005,200   |
| FED   | 83,200        |
| PR    | 204,600       |
| SEG   | <u>21,400</u> |
| Total | \$1,314,400   |

**2. DEBT SERVICE REESTIMATE [LFB Paper 175]**

|       |                |
|-------|----------------|
| GPR   | \$135,300      |
| PR    | <u>413,400</u> |
| Total | \$548,700      |

**Governor/Legislature:** Provide \$93,600 GPR in 2015-16 and \$41,700 GPR in 2016-17, and delete \$3,000 PR in 2015-16 and provide \$416,400 PR in 2016-17 as a reestimate of debt service payments. Base level funding is \$3,160,200 GPR and \$5,000 PR annually.

**3. FUEL AND UTILITIES FUNDING**

|     |          |
|-----|----------|
| GPR | \$83,300 |
|-----|----------|

**Governor/Legislature:** Provide \$30,300 in 2015-16 and \$53,000 in 2016-17 to reflect estimated costs for fuel and utilities at Historical Society facilities. Base level funding is \$946,000.

**4. NORTHERN GREAT LAKES HERITAGE CENTER [LFB Paper 395]**

|     | <b>Governor<br/>(Chg. to Base)</b> | <b>Jt. Finance/Leg.<br/>(Chg. to Gov)</b> | <b>Net Change</b> |
|-----|------------------------------------|---|-------------------|
| SEG | - \$104,800                        | \$104,800                                 | \$0               |

**Governor:** Delete \$52,400 annually from the Northern Great Lakes Heritage Center and the related appropriation as a result of the proposed elimination of capacity grant programs in the Department of Natural Resources. The Northern Great Lakes Heritage Center is one of a network of regional research centers that archive records particular to the local area.

**Joint Finance/Legislature:** Restore the appropriation and \$52,400 SEG annually.

**5. TRANSFER FUNCTIONS AND DELETE POSITIONS FOR DOA SHARED AGENCY SERVICES [LFB Paper 111]**

|       | <b>Governor<br/>(Chg. to Base)<br/>Positions</b> | <b>Jt. Finance/Leg.<br/>(Chg. to Gov)<br/>Positions</b> | <b>Net Change<br/>Positions</b> |
|-------|--|---|---------------------------------|
| GPR   | - 7.33   | 7.33  | 0.00                            |
| FED   | - 1.00   | 1.00  | 0.00                            |
| PR    | - 1.00   | 1.00  | 0.00                            |
| SEG   | <u>- 0.67</u>                                    | <u>0.67</u>   | <u>0.00</u>                     |
| Total | - 10.00  | 10.00   | 0.00                            |

**Governor:** Delete 10.00 positions from the following appropriations of the Wisconsin Historical Society for a shared agency services pilot program under the Department of Administration (DOA): (a) general program operations (-7.33 GPR positions); (b) general program operations -- federal funds (-1.00 FED position); (c) general program operations -- service funds (-1.00 PR position); and (d) the history preservation partnership trust fund (-0.67 SEG position). Funding associated with the positions (\$719,600 GPR, \$58,800 FED, \$68,700 PR, and \$38,700 SEG annually) would not be reduced, but rather reallocated to supplies and

services to pay shared agency services charges assessed by DOA. The bill does not specify that incumbent employees would be transferred to DOA.

Transfer the following functions to DOA under the pilot program: (a) human resources services; (b) payroll services; (c) finance services; (d) budget functions; and (e) procurement functions. Under the bill, DOA would be authorized to assess agencies for services provided under the pilot program in accordance with a methodology determined by DOA.

**Joint Finance/Legislature:** Delete provision. [See "Administration -- Transfers."]

**6. TRANSFER POSITION TO DEPARTMENT OF ADMINISTRATION FOR OFFICE OF GOVERNMENT CONTINUITY [LFB Paper 114]**

|     | <b>Governor<br/>(Chg. to Base)<br/>Positions</b> | <b>Jt. Finance/Leg.<br/>(Chg. to Gov)<br/>Positions</b> | <b>Net Change<br/>Positions</b> |
|-----|--|---|---------------------------------|
| FED | - 1.00   | 1.00  | 0.00                            |

**Governor:** Transfer 1.0 position to the Department of Administration (DOA) for a newly created Office of Government Continuity. Under the bill, the Office would establish and administer a continuity of government program in consultation with the administrator of the Division of Emergency Management in the Department of Military Affairs to ensure the continuity of state government operations during a disaster. The bill does not specify the type of position to be transferred or whether incumbent employees would be transferred to DOA. Funding associated with the position would not be reduced, but rather reallocated to supplies and services to pay Office of Continuity charges assessed by DOA. A total of \$53,000 FED annually would be reallocated from salaries and fringe benefits to supplies and services.

**Joint Finance/Legislature:** Delete provision. [See "Administration -- Transfers."]

**7. PROVISION OF INFORMATION TECHNOLOGY SERVICES BY DEPARTMENT OF ADMINISTRATION [LFB Paper 110]**

|       | <b>Governor<br/>(Chg. to Base)<br/>Positions</b> | <b>Jt. Finance/Leg.<br/>(Chg. to Gov)<br/>Positions</b> | <b>Net Change<br/>Positions</b> |
|-------|--|---|---------------------------------|
| GPR   | - 6.00   | 6.00  | 0.00                            |
| FED   | <u>- 1.00</u>                                    | <u>1.00</u>   | <u>0.00</u>                     |
| Total | - 7.00   | 7.00  | 0.00                            |

**Governor:** Require that all information technology services for the Wisconsin Historical Society be provided by the Department of Administration (DOA).

Delete 7.00 positions from the following appropriations of the Wisconsin Historical Society to transfer responsibility for all information technology services to DOA: (a) general program operations (6.00 GPR positions); and (b) general program operations -- federal funds

(1.00 FED position). Funding associated with the positions (\$673,400 GPR and \$69,900 FED annually) would not be reduced, but rather reallocated to supplies and services to pay charges by DOA for information technology services. The bill does not specify that incumbent employees would be transferred to DOA.

On the effective date of the bill, specify that the assets and liabilities of the Wisconsin Historical Society related to information technology, as determined by the Secretary of DOA, would become the assets and liabilities of DOA. In addition, on the effective date of the bill, specify that all tangible personal property, including records, relating to information technology would transfer to DOA. Further, all information technology contracts would remain in effect and would transfer to DOA.

**Joint Finance/Legislature:** Delete provision. [See "Administration -- Transfers."]

## **8. LAPSE REQUIREMENT**

**Governor/Legislature:** Specify that the 2013 Act 145 requirement that the Historical Society lapse \$11,900 to the general fund from the unencumbered balances of GPR and PR appropriations in 2015-16 would also apply to 2016-17. [See "Budget Management and Compensation Reserves."]

[Act 55 Section: 4749]

## **9. HISTORIC PRESERVATION APPEALS PROCESS**

**Governor:** Provide that a state agency, political subdivision, or school board could appeal a decision of the State Historic Preservation Officer to DOA's Division of Hearings and Appeals. The Director of the Historical Society or his or her designee serves as the State Historic Preservation Officer and is responsible for determining if the proposed action of a state agency, political subdivision, or school board will affect any property that is listed on the national register of historic places in Wisconsin, the state register of historic places, the listing of locally designated historic places, or the listing of places that have been identified by the historic preservation officer as being of historic significance.

Require that a hearing examiner would be appointed to preside over any hearing or review under this provision. Specify that the Historical Society would pay costs associated with the hearing examiner, including support services. Fees would be set by the Administrator of the Division of Hearings and Appeals to cover the total cost of the services provided less any costs covered by the Division's existing appropriation.

No appeals process is specified under current law.

**Joint Finance/Legislature:** Delete provision as non-fiscal policy.

## 10. CENTRAL LIBRARY DEPOSITORY

**Governor/Legislature:** Modify current law that authorizes both the UW Board of Regents and the Board of Curators of the Historical Society to establish a central library depository, so that it would apply only to the Board of Curators. Under this current law provision, the Board of Curators can participate in the formation and maintenance of a central library depository for the storage of little used books and other library and research materials. The Board of Curators can designate representatives or members in accordance with the depository's articles and bylaws and pay for use of the depository's facilities and services, with authority to spend moneys for the purchase of land, the construction of buildings and additions to buildings, and the purchase of equipment subject to the Historical Society's existing appropriations.

A central library depository can be established at a location in a Midwestern state and, in addition to its storage function, can correlate library catalogs, coordinate and plan the purchase of costly or infrequently used books to avoid duplication with other participating institutions, and facilitate the loaning of library books and other materials between institutions. The Board of Curators retains ownership of all books and materials stored or loaned through the depository.

[Act 55 Section: 1430]

## 11. EXEMPTION OF CERTAIN DOCUMENTS FROM STATE DOCUMENT DISTRIBUTION REQUIREMENTS [LFB Paper 396]

**Governor:** Delete the exemption for state documents published exclusively for public sale by presses established by the Historical Society or the University of Wisconsin System and state documents sold primarily on a subscription basis from the state document depository library distribution requirements. Under current law, agencies must deliver three copies of each state document that is exempt from the state document depository library distribution to the Department of Public Instruction's Division for Libraries and Technology. These copies include one copy each for the Historical Society and the Legislative Reference Bureau. The definition of state document includes publications that are supported wholly or partly by funds appropriated by the state but does not include any publication of a state agency intended to be used solely for internal purposes or only between state agencies.

**Joint Finance/Legislature:** Restore statutory language exempting state documents published exclusively for sale by presses established by the Historical Society and state documents sold primarily on a subscription basis from the state document depository library distribution requirements. A separate provision would exempt University of Wisconsin System documents from the requirements.

[Act 55 Section: 1105s]

## **12. ELIMINATE CERTAIN BOARDS AND COUNCILS UNDER HISTORICAL SOCIETY**

**Joint Finance/Legislature:** Eliminate the Historical Society Endowment Fund Council, which is administratively attached to the Historical Society. Under current law, the Council consists of 10 members appointed by the Governor, including one representative of each of the following: (a) the Historical Society; (b) the Wisconsin Humanities Council; (c) the Wisconsin Academy of Science, Arts, and Letters; (d) the Arts Board; (e) Wisconsin public radio; and (f) Wisconsin public television. [See "Administration -- General Agency Provisions."]

[Act 55 Section: 222m]